



Filing ID #10021911

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Leonard Schwartz
Status: Congressional Candidate
State/District: MI11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/8/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Canada Life [WU]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Fidelity 500 Index Premium [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Extended Market Index Premium [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Government Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TIAA-CREF Equity Index [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
TIAA-CREF Growth and Income [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
TIAA-CREF Large Cap Growth [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
TIAA-CREF	pension	\$15,697.00	\$35,709.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Leonard Schwartz , 05/8/2018